

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In re:)	
)	Case No. 99-13967-8B1
GREATER MINISTRIES)	
INTERNATIONAL, INC.,)	In Proceedings Under
)	Chapter 11 of the United
)	States Bankruptcy Code
Debtor.)	
)	Judge Thomas E. Baynes, Jr.
)	

**NOTICE OF BAR DATE AND INSTRUCTIONS FOR FILING
PROOFS OF CLAIM, PROOFS OF INTEREST AND CERTAIN
ADMINISTRATIVE CLAIMS**

TO ALL PARTIES HAVING CLAIMS AGAINST AND EQUITY INTERESTS IN GREATER MINISTRIES INTERNATIONAL, INC. OR ITS AFFILIATED ENTITIES

Please take notice that a bar date for filing proofs of claim, proofs of interest and certain administrative claims in the Chapter 11 case of Greater Ministries International, Inc. and its affiliated entities (the "Debtor") has been established by Order entered _____, 2001 (the "Bar Date Order"). **THE BAR DATE IS MARCH 30, 2001 AT 4:00 P.M. (EASTERN TIME)** (the "Bar Date"). Kevin O'Halloran, Chapter 11 Trustee (the "Trustee") for the Debtor, filed the Schedules of Assets and Liabilities, Statement of Financial Affairs and Statement of Executory Contracts (collectively, the "Schedules") pursuant to 11 U.S.C. § 521 on October 15, 1999. Those Schedules are subject to amendment. Any creditor, equity interest holder or administrative claimant whose claim is listed in the Schedules, or any amendment thereto, and is not listed as disputed, contingent or unliquidated as to amount, may, but need not, file a proof of claim in this case. **ANY CREDITOR, EQUITY INTEREST HOLDER OR ADMINISTRATIVE CLAIMANT (EXCEPT THOSE PERSONS AND ENTITIES DESCRIBED BELOW) WHOSE CLAIM IS NOT LISTED IN THE SCHEDULES OR WHOSE CLAIM IS LISTED AS DISPUTED, CONTINGENT OR UNLIQUIDATED AS TO AMOUNT AND WHO DESIRES TO PARTICIPATE IN THE CASE OR SHARE IN ANY DISTRIBUTION UNDER ANY PLAN OF LIQUIDATION CONFIRMED FOR THE DEBTOR MUST FILE A PROOF OF CLAIM, PROOF OF INTEREST OR APPLICATION FOR ADMINISTRATIVE CLAIM ON OR BEFORE MARCH 30, 2001. ANY CREDITOR, EQUITY INTEREST HOLDER OR ADMINISTRATIVE CLAIMANT WHO DESIRES TO RELY ON THE DEBTOR'S SCHEDULES HAS THE RESPONSIBILITY OF DETERMINING THAT ITS CLAIM IS ACCURATELY LISTED.**

EXHIBIT C

Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined below, each person or entity (including, without limitation, each individual, partnership, limited liability company, limited liability partnership, joint venture, corporation, association, estate, trust and governmental unit) that wishes to assert a claim against or interest in the Debtor arising or deemed to have arisen prior to or after August 26, 1999 (the "Petition Date"), must file an original proof of claim on the form attached to this Notice or on a form substantially similar to Official Form No. 10 (the "Proof of Claim Form"), a proof of interest or an application for an administrative claim on or before the Bar Date at the following address:

Clerk
United States Bankruptcy Court
Sam M. Gibbons United States Courthouse
801 N. Florida Avenue
Tampa, Florida 33602

Proofs of claim, proofs of interest and applications for administrative claims will be deemed timely filed only if actually received by the Clerk of the Bankruptcy Court on or before the Bar Date. The Clerk of the Bankruptcy Court will not accept proofs of claim, proofs of interest and applications for administrative claims sent by facsimile or telecopy, and any such proofs or applications will be deemed improper. To be filed in accordance with the Bar Date Order, each proof of claim, proof of interest and application for administrative claim shall (i) be written in the English language, (ii) be legible, (iii) be denominated in lawful currency of the United States, and (iv) for proofs of claim, be submitted on the Proof of Claim Form. Additional copies of the Proof of Claim Form may be obtained by contacting the Trustee's counsel at the address and telephone number set forth below. **If you have any questions regarding completion of the Proof of Claim Form, you should contact Joann Stiefel at (813) 931-9823.**

For purposes of the Bar Date Order and this Notice, the term "claim" means (i) any right to payment whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, (ii) any right to an equitable remedy for the breach of performance if such breach gives rise to a right of payment, whether such right to an equitable remedy is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured or (iii) any claim arising from the rejection of an unexpired lease or executory contract.

The following persons and entities need not file a proof of claim, proof of interest or application for an administrative claim by the Bar Date:

- (a) Any person or entity that has already properly filed, with the Clerk of the Bankruptcy Court, a proof of claim against the Debtor using a claim form which substantially conforms to Official Form No. 10, a proof of interest or an application for an administrative claim;
- (b) Any person or entity (i) whose claim is listed in the Schedules, (ii) whose claim is not described in the Schedules as "disputed," "contingent" or "unliquidated" and (iii) who does not dispute the amount or nature of their claim as set forth in the Schedules;

- (c) Any person or entity that holds a claim or interest that has been allowed by an Order of the Bankruptcy Court entered on or before the Bar Date; and
- (d) The Trustee, any professional retained by the Trustee whose retention has been approved by the Court, the members of the Official Committee of Unsecured Creditors (the "Committee") and any professional retained by the Committee whose retention has been approved by the Court.

Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease after the date of the Bar Date Order, but prior to the entry of an Order by the Court confirming a plan of liquidation for the Debtor, must file its proof of claim on the Proof of Claim Form within thirty (30) days from the date of the Order rejecting the contract or lease, but in no event earlier than the Bar Date or as otherwise ordered by the Court.

ANY AND ALL PERSONS AND ENTITIES WHICH ARE REQUIRED TO FILE A PROOF OF CLAIM, PROOF OF INTEREST OR APPLICATION FOR AN ADMINISTRATIVE CLAIM AND FAIL TO DO SO ON OR BEFORE THE BAR DATE SHALL NOT BE TREATED AS A CREDITOR, INTEREST HOLDER OR CLAIMANT OF THE DEBTOR WITH RESPECT TO SUCH CLAIM OR INTEREST FOR THE PURPOSE OF VOTING UPON ANY PLAN OR PLANS OF LIQUIDATION FOR THE DEBTOR, SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTOR OR ITS SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIMS OR INTERESTS, AND SHALL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM OR INTEREST.

You should not file a proof of claim if you do not have a claim against the Debtor. The fact that you have received this Notice does not necessarily mean that you have a claim against the Debtor or that either the Trustee or the Court believe that you have a claim.

You may be listed as the holder of a claim against or interest in the Debtor in the Schedules. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Middle District of Florida (Tampa Division), Sam M. Gibbons United States Courthouse, 801 N. Florida Avenue, Tampa, Florida 33602.

Neither the Trustee nor its counsel will provide any information regarding the Schedules nor any legal advice to creditors regarding this case.

Instructions prepared by:

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